This form registers your project and should detail how it will be carried out. You will need to have the appropriate approval (see flow chart) prior to undertaking the audit.

The Clinical Audit Department can provide information and advice with developing a local project, please ask.

IF POSSIBLE, PLEASE TYPE AND E-MAIL TO THE CLINICAL AUDIT DEPT AS APPROPRIATE

<table>
<thead>
<tr>
<th>Project Title:</th>
<th>Audit Project No:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>(For CAD use once project has been approved)</td>
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</tbody>
</table>

**AUDIT LEAD** (Clinical lead person for the project)

<table>
<thead>
<tr>
<th>Name:</th>
<th>Designation:</th>
<th>Lead Consultant</th>
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<tbody>
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</table>

<table>
<thead>
<tr>
<th>Service:</th>
<th>Base:</th>
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</thead>
<tbody>
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</tbody>
</table>

**Contact Telephone No:**

**Proposal Approved by:**

- **Medicines Management Group (MH or CHS)**
  - (All medicines related Audits must go via this route)
  - Sign or by Minutes/ e-mail
  - Date

- or

- **Operational Quality & Safety Group**
  - Sign or by Minutes/ e-mail
  - Date

- or

- **Clinical /Practise Supervisor**
  - Sign or by e-mail
  - Date

**STANDARDS INFORMING THIS AUDIT COME FROM:** PLEASE TICK/STATE

- [ ] National Audit
- [ ] Commissioner’s Requirement
- [ ] NICE
- [ ] RMS/Compliance
- [ ] Registration Standards
- [ ] Trust Policies/Procedures
- [ ] CHS
- [ ] Other Standards

Please State the standard(s) used here:

Please tick Service/s to be audited below:

- [ ] Adult MH
- [ ] OPMH
- [ ] Forensic
- [ ] CAMHS
- [ ] LD
- [ ] CHS
- [ ] Other (Please specify)

Please indicate which Service area(s) are being audited (i.e. Teams / Wards):

[ ] Inpatient

[ ] Community
**OVERVIEW**: (Description of project; reason for choosing it; sample size; who will collect data; method of data collection; what you hope to achieve as an outcome)

**Please tick to agree the following:**
- To protect the security of all data (paper & electronic)
- To pilot the audit tool, if required
- To ensure report is written including agreed action plan to agreed timescale
- To present the results at a suitable forum (e.g. Medical Education, Medicines Management Group or Operational Quality & Safety Group)

**PARTICIPANTS** (From within your service and other services e.g. Colleagues, staff from other disciplines/teams, other service providers)

**SERVICE USERS INVOLVEMENT** (Please describe if service users are involved in this project) Service Users should, wherever possible, be involved in the design and carrying out of an audit project. Detail any involvement in this particular project.

Proposed start date for project (after approval has been gained)

Expected completion date (written report & Action plan available)

When completed please return to Clinical Audit Department at:

Trust Head Office
Third Floor, The Lodge
Lodge Approach
The Chase, Wickford
SS11 7XX

Tel: [Redacted]
Or email: epunft.clinicalaudit@nhs.net

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**FOR CLINICAL AUDIT DEPARTMENT USE ONLY**

<table>
<thead>
<tr>
<th>Proposal Received by Clinical Audit Team:</th>
<th>Date:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Approved by Operational Quality &amp; Safety Group <em>(via meeting minutes)</em></td>
<td>Date:</td>
</tr>
</tbody>
</table>
LOCAL CLINICAL AUDIT
Flow chart for Approval and Registering of Local audits

Identify topic for Clinical Audit:
- This may be from an incident, new guidance/national audit

Check with Clinical Audit department if anything similar is in progress?
- Trust Agendas for audit?
- Other priority work that needs to be undertaken?
- Can this topic link with other national audit work?

Draw up proposal ensuring reference to relevant
- Trust Policy, NICE, national audit standards,
- POMH-UK, Serious Incidents
- Include a draft data collection tool

Is audit proposal Medicines related?

Yes:
- Send Proposal to Medicines management Group for approval

NO
- Discuss proposal either at local Operational Quality and safety Group or with Practice supervisor for approval

If audit or service evaluation involves PT questionnaire
- Please seek advice from PALS team

Send: Proposal form with Approval and Draft Audit Tool
to Clinical Audit Department
email: epurft.clinicalaudit@nhs.net

CAD team adds to programme and issues unique identifier

Clinical Audit Department
- Can provide advice and support with developing audit topics
- CAD can provide assistance in reviewing proposal prior to approval to ensure it is robust and will collect appropriate data.
- If unsure Research or Audit: Ask CAD
- If unsure which approval route: Ask CAD