SHAREDCARE PROTOCOL FOR THE PRESCRIBING AND MONITORING OF LITHIUM

1. Introduction

This document describes the protocol for patients prescribed lithium to be managed safely in primary care, secondary care and across the interface. It sets out responsibilities for each party, to ensure that lithium is initiated, prescribed, dispensed and monitored appropriately and according to the National Patient Safety Alert (NPSA) and NICE guidelines.

Background

Lithium is used for the prophylaxis and treatment of mania and hypomania, bipolar affective disorder and refractory unipolar depression. The therapeutic range for lithium is narrow and all patients prescribed this medicine should be subject to routine monitoring. As patients frequently transfer between primary and secondary care there should be clear guidelines about how this monitoring should be carried out.

This protocol fulfils the recommendations from NHS England¹ and NICE² Clinical guideline CG185 to establish a shared care protocol with the patient’s GP for the prescribing and monitoring of lithium. It also reflects the recommendations from the alert ‘Safer lithium therapy’ issued by the National Patient Safety Agency³ in December 2009 (NPSA/2009/PSA005).

2. Responsibilities

Secondary Care Prescriber Responsibilities

1. Assess the patient, determine and document a diagnosis, and decide and document a management strategy that includes the establishment of a care programme approach, and involves the community mental health teams.

2. Patients on CPA (Care Programme Approach) should remain with Secondary Care unless agreed by GP and stated on the CPA.

3. Ensure baseline physical examinations are carried out and documented, including U&Es, eGFR, BP and pulse, FBC, calcium, thyroid function tests, BMI and where necessary ECG if not already provided by GP (see appendix 1 of Chapter 3 EPUT Formulary and Prescribing guideline), especially where there is a history of cardiac disease or where a patient is also prescribed a tricyclic antidepressant, venlafaxine or an antipsychotic.

4. Discuss the anticipated benefits and side effects/risks of lithium with patient, and document this.
5. Discuss contraceptive use with female patient of child-bearing age, and document their current method of contraception. Female patients of child-bearing potential should use effective contraceptive methods during treatment with lithium. Prescribe effective contraception if the patient is an inpatient, and document that this has been initiated, before prescribing lithium. If patient is an outpatient, direct the patient to their GP to obtain effective contraception. Ensure that effective contraception has been initiated, before prescribing lithium for the outpatient.

6. Issue a Lithium Therapy Pack (containing lithium booklet, alert card and record book) at the same time as the first prescription, completing the patient details within the pack, and document this.

7. Discuss ongoing monitoring requirements with patient, and the importance of taking the Lithium Therapy Pack to all appointments and the pharmacy when prescriptions are dispensed, and document this.

8. Explain what a shared care arrangement means for the patient and why it might be an option in their case. The patient or their carers should have the opportunity to ask questions and explore other options if they don't feel confident that shared care will work for them. They should be fully involved in, and in agreement with, the decision to move to a shared care model for their ongoing care. The patient will not be used as a conduit for informing the GP that prescribing is to be transferred.

9. Obtain the patient’s agreement to be involved in a shared care model. As part of the consent process, patients must be made fully aware of all monitoring requirements, in line with national guidance on consent. Document the patient’s agreement.

10. Review risk of drug interactions between patient’s current medicines and lithium (see Annex 1: Significant interactions).

11. Initiate lithium treatment, and document this.

12. Complete the lithium record book within the Lithium Therapy Pack, with details of lithium brand, formulation, dose, target levels (upper and lower), and test results (lithium level, e-GFR, TFTs, weight). Document these in patient’s healthcare record too.

13. Ask GP to participate in a shared care agreement, using letter in Appendix 1, and document this. Seek agreement for prescribing, and seek agreement for who will undertake monitoring. Inform GP of any additional monitoring requirements if the patient is in a “Special Group” (see Table 2) (detailing what is to be monitored, frequency of monitoring, duration of this monitoring, and reason for this additional monitoring), so that they are fully aware of the implications of shared care for this patient.

14. Continue to prescribe lithium until the dose has been stable for at least four weeks, and document this.

15. If GP chooses not to participate in a shared care agreement, the CCG should be asked for assistance in facilitating suitable prescribing arrangements for the patient. Document the arrangement.

16. If GP agrees to participate in a shared care agreement, document this. When patient is stable send a completed Appendix 2 to GP, requesting that they start the shared care prescribing of lithium. The secondary care prescriber will supply an adequate amount of lithium to cover the transition period. The patient should then be informed to obtain further prescriptions from the GP.
17. When completing Appendix 2 include the following:

- Full details of diagnosis, lithium brand, formulation, dose, target levels (upper and lower), recent test results (lithium level, e-GFR, TFTs, weight), and next due dates.
- Inform GP, if appropriate, of any additional monitoring requirements if the patient is in a “Special Group” (see Table 2) (detailing what is to be monitored, frequency of monitoring, duration of this monitoring, and reason for this additional monitoring).
- Communicate what has been agreed as to which party will undertake routine monitoring, and any additional monitoring.
- Include details of the circumstances under which the patient should be referred to the secondary care prescriber.
- Request GP to observe for side-effects and signs of lithium toxicity.

18. If the patient is readmitted to hospital undertake any routine monitoring due according to the information provided by the GP and update the lithium record as necessary.

19. Fully communicate in writing to GP all results of monitoring carried out and lithium levels (if not available electronically). This is especially important if the patient declines to carry a lithium therapy pack.

20. Support the GP with advice on changing the dose if the lithium level is outside the therapeutic range, or they develop signs of lithium toxicity.

21. Promptly review patient if necessary, at the request of the GP, when there are signs of lithium toxicity, renal impairment, unmanageable side effects or deterioration in mental state. Inform GP of any changes through formal correspondence within 2 weeks and supply necessary prescription for 2 week duration if dose changed. Information may need to be shared by secure email or telephone if doses have been changed so necessary adjustments can be made to GP records.

22. Telephone details and secure email addresses of both parties (secondary care prescriber and GP) should be exchanged and recorded. This will enable the practice to access timely advice, guidance and information if problems arise, and also enable secondary care clinicians to easily contact the GP if necessary. This should include out-of-hours contact numbers, e.g. how to access the on-call duty doctor. Patients and their carers should also be provided with contact details for support and help if required; both in and out of hours.

**General Practitioner Responsibilities**

If further information is required contact 0300 1230808

1. Reply to the request for shared care within 2 weeks, with agreement or non-agreement.
2. If not in agreement, document in the primary care record that this patient is not in a shared care arrangement for lithium.
3. If in agreement the GP will confirm the agreement and acceptance of the shared care prescribing and monitoring arrangement. On receipt of a comprehensive referral letter from the secondary care prescriber (Appendix 2), take over the
routine prescribing once the lithium dose has been stable for at least four weeks.

4. If agreed, also undertake the routine monitoring (and additional monitoring, if appropriate) as per schedule described in “Monitoring Guidance”. Inform the secondary care prescriber of the results of this additional monitoring. Perform/request additional tests and investigations during maintenance therapy if abnormal results obtained, or as stated by the secondary care prescriber.

5. Ensure the brand, formulation, dose, frequency, timing of lithium prescribed is the same as that communicated by the secondary care prescriber.

6. Prescribe using specific instructions, for example, ‘take one tablet (400mg) at night’. Avoid using prescribing instructions such as ‘as directed’.

7. Prescriptions are recommended to be provided as acute prescription or with appropriate safeguarding.

8. Where repeat prescriptions are necessary, it is recommended that 28-day prescription is adopted unless not deemed appropriate.

9. Adjust the dose of lithium with support of the secondary care prescriber if the patient has lithium levels outside the therapeutic range, or develops signs of lithium toxicity (see “Precautions and warnings”).

10. Update the patient’s lithium record book with lithium levels/ monitoring results, and check these results before issuing prescriptions for lithium.

11. Update the lithium record book if lithium treatment is changed (whether brand, formulation, dose, frequency, or timing), and inform secondary care prescriber of the changes.

12. Inform the secondary care prescriber of any physical illness/ medicine that may affect the patient’s treatment with lithium.

13. Stop lithium if signs of lithium toxicity become apparent and contact secondary care prescriber, or refer patient to A&E if appropriate (see “Signs of toxicity” below).

14. Observe the overall health and wellbeing of the patient, including side effects and signs of lithium toxicity, and provide appropriate ongoing verbal and written information to patient.

15. Seek the opinion of the secondary care prescriber in the following circumstances:
   a. Lithium level is above 0.8mmol/L (unless the target range has been specified as 0.8 - 1 mmol/L by the secondary care prescriber), or if the lithium level falls below 0.4 mmol/L). Although the usual target level is 0.6 - 0.8 mmol/L, patients with lower levels (0.4 - 0.6 mmol/L) who have been clinically stable for a long time do not need to have their lithium dose increased.
   b. Patient becomes mentally unwell (shows signs and symptoms of mania or depression) NOTE: Lithium patients can be referred urgently to the First response/ Access and Assessment teams /Community Mental Health Teams.
   c. Non-compliance or suspected non-compliance with treatment.
d. Patient is planning pregnancy or is pregnant. (Lithium therapy should not be used during pregnancy, especially during the first trimester, unless considered essential.)

e. Patient plans to breastfeed, or is breastfeeding. (Lithium should not be used during breast-feeding).

f. Patient develops renal impairment, or renal impairment worsens.

g. Introduction of a potentially interacting medicine.

h. Overdose/suspected overdose of lithium or any other psychotropic medication.

i. Patient has unmanageable side effects from lithium.

16. Consider referral back to secondary care prescriber for review of stable patients on lithium for 3 years.

17. Telephone details and (if appropriate) secure email addresses of both parties (secondary care prescriber and GP) should be exchanged and recorded. This will enable the practice to access timely advice, guidance and information if problems arise, and also enable secondary care clinicians to easily contact the GP if necessary. This should include out-of-hours contact numbers, e.g. how to access the on-call duty doctor. Patients and their carers should also be provided with contact details for support and help if required; both in and out of hours.

**Patient/ Carer Responsibilities**

- Ensure that they have a clear understanding of their treatment.
- Take/ administer lithium as prescribed.
- Attend all appointments for review of lithium.
- Report any adverse effects to their GP and/or secondary care prescriber.
- Report any changes in disease symptoms to GP and/or secondary care prescriber.
- Alert GP and/or secondary care prescriber of any changes of circumstance which could affect management of disease e.g. plans for pregnancy.
- Undertake any monitoring as requested by the GP and/or secondary care prescriber.
- Ensure that their monitoring booklet is kept up to date and taken to all appointments.
- Inform their GP in sufficient time to obtain repeat prescriptions.
- Keep monitoring booklet safe and bring to appointments with GP/ secondary care prescriber.
- Show monitoring booklet to pharmacist when collecting medication.

**3. Prescribing information**

**Indications and licensing**

- Management of acute mania or hypomanic episodes.
- Management of refractory depressive disorders where lithium is used for augmentation of antidepressants.
• Prophylaxis of bipolar affective disorder.

**Administration**

The usual starting dose is lithium carbonate 400mg at night (200mg in the elderly). Once daily dosing at night is preferred due to monitoring of lithium levels. The dose of lithium is adjusted to achieve a lithium concentration that is usually between 0.4 – 1.0 mmol/litre, but target levels are very patient specific and may fall outside this range.

**Brand Prescribing**

Lithium should be prescribed by brand name because of its narrow therapeutic range and difference in product bioavailability between brands. Brands are not interchangeable. Not all products are modified release (MR).

The brand Priadel® is recommended within EPUT and is available as 200mg and 400mg tablets. Priadel tablets contain lithium carbonate and are scored tablets which can and should be halved when appropriate for the dose, e.g. 300mg, 500mg, 700mg, 900mg.

**Liquid and tablet dose equivalence**

Particular care is needed with Priadel 520mg lithium citrate / 5ml sugar free liquid. 520mg lithium citrate is equivalent to 204mg lithium carbonate. When switching from tablet to liquid, 5ml of 520mg/5ml lithium citrate liquid should be prescribed for every 200mg lithium carbonate tablet, see table below.

<table>
<thead>
<tr>
<th>“Priadel” Lithium carbonate modified release tablet dose</th>
<th>“Priadel” lithium citrate 520mg/5ml equivalent dose</th>
</tr>
</thead>
<tbody>
<tr>
<td>200mg</td>
<td>5ml</td>
</tr>
<tr>
<td>300mg</td>
<td>7.5ml</td>
</tr>
<tr>
<td>400mg</td>
<td>10ml</td>
</tr>
<tr>
<td>500mg</td>
<td>12.5ml</td>
</tr>
<tr>
<td>600mg</td>
<td>15ml</td>
</tr>
<tr>
<td>700mg</td>
<td>17.5ml</td>
</tr>
<tr>
<td>800mg</td>
<td>20ml</td>
</tr>
<tr>
<td>900mg</td>
<td>22.5ml</td>
</tr>
<tr>
<td>1000mg</td>
<td>25ml</td>
</tr>
</tbody>
</table>

Liquid doses are initially divided throughout the day, but once-daily (at night time) administration is preferred when lithium levels have stabilised. See BNF.

Using a single brand (Priadel) throughout EPUT will help to reduce medicine errors.

Reference should be made to the current BNF for any other brands and formulations of lithium that the patient is prescribed.

Lack of clarity over which liquid preparation is intended when prescribing can lead to the patient receiving a sub-therapeutic or toxic dose. Note that lithium liquid is also available as lithium citrate 509mg/5ml (equivalent to 200 mg lithium carbonate in 5ml), and as “double-strength” lithium citrate 1018mg/5ml (equivalent to 400 mg...
lithium carbonate in 5ml). For this reason the Priadel liquid (lithium citrate 520mg/5ml), shown in the table above is recommended.

**Monitoring Standards**

**When starting lithium**

Advise patients that poor adherence or rapid discontinuation may increase risk of relapse.

- Ensure that the patient is given appropriate information on taking lithium safely, including Lithium Therapy Pack (lithium booklet, alert card, and record book)\(^5\).

- Establish a shared care arrangement with the patient’s GP for prescribing and monitoring adverse effects.

**When stopping lithium**

- Gradually reduce the dose over at least 4 weeks and preferably up to 3 months, even if the patient has started taking another anti-manic drug.

- During dose reduction and for 3 months after stopping lithium, monitor closely for early signs of mania or depression.

**Monitoring Guidance**

The safe and effective use of lithium requires regular general physical health monitoring (see Table 1) and lithium levels (see Table 2).

**Table 1 - General Checks**

<table>
<thead>
<tr>
<th>Checks</th>
<th>Baseline (Pre-Treatment)</th>
<th>After Treatment Commenced</th>
</tr>
</thead>
<tbody>
<tr>
<td>Weight / BMI</td>
<td>✓</td>
<td>Every 6 months</td>
</tr>
<tr>
<td>Urea &amp; Electrolytes</td>
<td>✓</td>
<td>Every 6 months (more frequent in renal impairment – see below)</td>
</tr>
<tr>
<td>eGFR</td>
<td>✓</td>
<td>Every 6 months (more frequent in renal impairment – see below)</td>
</tr>
<tr>
<td>Calcium</td>
<td>✓</td>
<td>Every 6 months (more frequent if raised)</td>
</tr>
<tr>
<td>Thyroid Functions</td>
<td>✓</td>
<td>Every 6 months (more frequent if impairment)</td>
</tr>
<tr>
<td>FBC</td>
<td>✓</td>
<td>Every 6 months</td>
</tr>
<tr>
<td>ECG</td>
<td>Ideally all patients, especially those who have risk factors for, or existing cardiovascular disease.</td>
<td>Repeat only if appropriate.</td>
</tr>
<tr>
<td>Checks</td>
<td>Baseline (Pre-Treatment)</td>
<td>After Treatment Commenced</td>
</tr>
<tr>
<td>-----------------</td>
<td>--------------------------</td>
<td>---------------------------</td>
</tr>
<tr>
<td>Pulse</td>
<td>✓</td>
<td>Annual</td>
</tr>
<tr>
<td>Blood pressure</td>
<td>✓</td>
<td>Annual</td>
</tr>
<tr>
<td>Fasting lipids</td>
<td>✓</td>
<td>Annual</td>
</tr>
<tr>
<td>Blood glucose</td>
<td>✓</td>
<td>Annual</td>
</tr>
</tbody>
</table>

**Table 2 - Lithium level checks**

Blood samples for lithium levels should be taken 10 - 14 hours (ideally 12 hours) post dose. For patients on liquid preparations taking it twice daily, patients should be advised to delay the morning dose until after the blood sample has been taken.

<table>
<thead>
<tr>
<th>Checks</th>
<th>Stabilising Treatment</th>
<th>Maintenance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lithium levels</td>
<td>Check levels 4 - 7 days after starting treatment then every 7 days until levels are stable for 4 weeks.</td>
<td>GENERAL: Once stable: Every 3 months</td>
</tr>
<tr>
<td></td>
<td>Check levels 4 - 7 days after every dose change.</td>
<td>SPECIAL GROUPS: Every 3 months, or more frequently if necessary, particularly in the following groups:</td>
</tr>
<tr>
<td></td>
<td>If there is to be a change to the dose a current lithium level should be available that is no more than 2 weeks old.</td>
<td>1. Older adults</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. Risk of impaired renal or thyroid function</td>
</tr>
<tr>
<td></td>
<td></td>
<td>3. Raised calcium levels</td>
</tr>
<tr>
<td></td>
<td></td>
<td>4. Poor symptom control</td>
</tr>
<tr>
<td></td>
<td></td>
<td>5. Poor adherence</td>
</tr>
<tr>
<td></td>
<td></td>
<td>6. Last plasma level 0.8 mmol /L or higher</td>
</tr>
<tr>
<td></td>
<td></td>
<td>7. Taking interacting drugs</td>
</tr>
<tr>
<td>Target Levels</td>
<td>As per patient need</td>
<td>PREGNANCY/ CHILDREN Seek specialist advice.</td>
</tr>
</tbody>
</table>

**Lithium prescribing in Special Groups**

If the patient falls into one of the Special Groups listed in Table 2 the secondary care prescriber will specify in their initial and subsequent referral letter the additional monitoring required for this patient, and will include:

- What is to be monitored, e.g. “lithium level”, “e-GFR”.
- The frequency of this additional monitoring, e.g. once a month;
- The duration of this additional monitoring, e.g. for 3 months from date X/X/XX;
• What Special Group the patient is in, or the reason for this additional monitoring, e.g. “Older patient”, “Poor adherence”.

Pregnancy

Seek specialist advice.

Children

The use in children is not recommended.
Seek specialist advice.

Elderly

Elderly patients are particularly liable to lithium toxicity even at levels within the normal range and may exhibit adverse reactions at levels ordinarily tolerated by younger patients.

Caution is also advised since lithium excretion may be reduced in the elderly due to age related decrease in renal function (see also renal Impairment section).

Elderly patients or those below 50kg in weight often require lower lithium dosage to achieve therapeutic lithium levels, and lithium levels may need to be lower in the elderly population and particularly in the very old and frail elderly.

Reduced lithium clearance is expected in patients with hypertension, congestive heart failure or renal dysfunction.

The most clinically significant pharmacokinetic drug interactions associated with lithium involve drugs which are commonly used in the elderly. See section on significant interactions below.

Renal impairment

Since lithium is primarily excreted via the renal route significant accumulation of lithium may occur in patients with renal impairment. Therefore, if patients with mild or moderate renal impairment are being treated with lithium, lithium levels should be closely monitored, and the dose should be adjusted accordingly.

If very regular and close monitoring of lithium levels and plasma creatinine levels is not possible, lithium should not be prescribed in this population.

Lithium is contraindicated in patients with severe renal impairment.

Most common side effects include fine tremor, stomach upset, polyuria and polydipsia.

Other side effects include metallic taste in mouth, weight gain, ankle oedema, hypothyroidism and rashes.

Some skin conditions such as psoriasis and acne can be aggravated.
**Signs of toxicity**

Toxicity is likely with lithium levels above 1.5 mmol/L, however can occur within range, e.g. in the elderly.

Signs of lithium intoxication include:

Mild: Nausea, diarrhoea, blurred vision, polyuria, light headedness, fine resting tremor, muscular weakness and drowsiness.

Moderate: Increasing confusion, blackouts, fasciculation and increased deep tendon reflexes, myoclonic twitches and jerks, choreoathetoid movements, urinary or faecal incontinence, increasing restlessness followed by stupor. Hypernatraemia.

Severe: Coma, convulsions, cerebellar signs, cardiac dysrhythmias including sinoatrial block, sinus and junctional bradycardia and first degree heart block. Hypotension or rarely hypertension, circulatory collapse and renal failure.

Others:

Gastrointestinal disorders: increasing anorexia and vomiting.

Nervous system disorders: Encephalopathy, cerebellar syndrome with symptoms such as muscle weakness, lack of coordination, drowsiness or lethargy, giddiness, ataxia, nystagmus, coarse tremor. Tinnitus, dysarthria, twitching, myoclonus, extrapyramidal disorders.

If any of these signs are experienced by the patient, then lithium therapy should be stopped immediately and lithium levels checked urgently. Consider urgent medical referral and psychiatric advice, and refer back to the secondary care prescriber.

Further details about recognizing and managing lithium toxicity are provided in the NICE Clinical Knowledge Summary for lithium⁶.
**Annex 1: LITHIUM (Priadel) drug fact sheet**

**Dosage and Administration**

- The dose will depend on the preparation used and target lithium levels. Newly initiated patients will be prescribed and supplied the Priadel brand. Preparations vary widely in bioavailability.
- In patients with any degree of renal impairment lithium should either be avoided if possible or the dose should be reduced using levels to determine dose.

**Precautions and Warnings**

- If the lithium level is above 1.5 mmol/L serious side effects may develop which may be fatal. These include tremor, drowsiness and lethargy, ataxia, dysarthria, nystagmus, renal impairment and convulsions. If these occur the lithium should be stopped and not restarted until the level is within the normal range. A dosage adjustment may be necessary. If the lithium level is between 1.0 - 1.5 mmol/L the dose should be reduced. Check with the secondary care prescriber before making the reduction.
- Lithium should be avoided in pregnancy, but if a patient stabilised on lithium becomes pregnant the secondary care prescriber should be contacted.
- If a patient is or has recently suffered from diarrhoea or vomiting an additional lithium level should be taken to ensure that the level is maintained within the normal range.
- Beware of use in patients with psoriasis or epilepsy.
- Beware of interactions with other medicines.
- Regular renal, cardiac and thyroid function tests are necessary with lithium.
- Once a patient is stabilised on lithium, a level is required every 3 months.

**Contra-indications**

- Hypersensitivity to lithium or to any of the excipients.
- Cardiac disease.
- Cardiac insufficiency.
- Severe renal impairment.
- Untreated hypothyroidism.
- Breast-feeding.
- Patients with low body sodium levels, including for example dehydrated patients or those on low sodium diets.
- Addison's disease.
- Brugada syndrome or family history of Brugada syndrome.

**Significant Interactions**

Lithium toxicity is made worse by sodium depletion.

<table>
<thead>
<tr>
<th>Drug group</th>
<th>Magnitude of effect</th>
<th>Timescale of effect</th>
<th>Additional information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ace inhibitors</td>
<td>Unpredictable. Up to 4-fold increases in lithium level.</td>
<td>Develops over several weeks.</td>
<td>7-fold increased risk of hospitalisation for lithium toxicity in the elderly. Angiotensin II inhibitors (sartans) may be associated with similar risk.</td>
</tr>
<tr>
<td>Thiazide</td>
<td>Unpredictable.</td>
<td>Usually</td>
<td>Loop diuretics, e.g.</td>
</tr>
</tbody>
</table>
**diuretics**
Up to 4-fold increases in lithium level.  
apparent in first 10 days.  
furosemide, are safer.  
Any effect will be apparent in the first month.

<table>
<thead>
<tr>
<th>NSAIDs</th>
<th>Unpredictable. From 10% to 4-fold increases in lithium level.</th>
<th>Variable; from a few days to several months.</th>
<th>NSAIDs are widely used on a PRN basis. Can be bought over the counter. COX-2 inhibitors are likely to carry the same risk.</th>
</tr>
</thead>
</table>

**Side effects**
Gastrointestinal disturbances, fine tremor, renal impairment, polyuria, polydypsia, weight gain and oedema are common. Signs of lithium toxicity include blurred vision, increasing gastrointestinal disturbances, vomiting, diarrhoea, muscle weakness, CNS disturbances, giddiness, coarse tremor. If any of these symptoms are present treatment should be stopped and immediate lithium levels taken. Lithium should not be restarted until levels return to within normal range.

**Effects on ability to drive and operate machinery**
Lithium may cause disturbances of the CNS. Since lithium may slow reaction time, and considering the side-effect profile of lithium, patients should be warned of the possible hazards when driving or operating machinery.

For full information consult the latest Summary of Product Characteristics and the BNF.

**References**

5. NPSA Lithium resources (Lithium Therapy Booklet, Record and Alert card) [http://www.nrls.npsa.nhs.uk/resources/?EntryId45=65426](http://www.nrls.npsa.nhs.uk/resources/?EntryId45=65426)
APPENDIX 1 - INITIAL LETTER

[Address]
[Date]
Dear Dr [Name]

Re: Lithium Shared Care Protocol
Patient: [Name, address, NHS No.]

I have seen this patient in clinic and believe that [he / she] is suitable for treatment with lithium.

I have initiated this patient on [Lithium carbonate/ Lithium citrate, Brand name, form, dose, frequency] and will be monitoring and prescribing for this patient at our clinics until such time that the patient is deemed stable, which is likely to be in the region of [No.] months.

[*Delete as applicable]:
- *This patient will require the routine monitoring as set out in the Lithium Shared Care Protocol
or
- *This patient will require the routine monitoring as set out in the Lithium Shared Care Protocol, PLUS the following ADDITIONAL monitoring (as they are in one of the Special Groups of patients requiring more intensive monitoring, e.g. older adult/ risk of impaired renal or thyroid function/ raised calcium level/ poor symptom control/ poor adherence/ last plasma level 0.8 mmol /L or higher/ taking interacting drugs).

<table>
<thead>
<tr>
<th>name of parameter to be monitored:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>with this frequency:</td>
<td></td>
</tr>
<tr>
<td>for this duration:</td>
<td></td>
</tr>
<tr>
<td>for this reason:</td>
<td></td>
</tr>
</tbody>
</table>

I would like to seek your agreement for you to take over the prescribing of this patient’s treatment after this stabilisation period as per agreed Lithium Shared Care Protocol. A copy of this protocol can be found at https://eput.nhs.uk/our-services/pharmacy/formulary-prescribing-guidelines-mental-health/

Please would you also indicate who will be responsible for monitoring.

Please complete the form below and scan and email it from a secure nhs.net account to our secure nhs.net account below.

I thank you in anticipation.
Yours sincerely

[Name]
[Job title]
Scan and email to:  [EPUT prescriber secure nhs.net email address]
nhs.net email to:  [Clinical Commissioning Group secure nhs.net email address]

[*Delete as applicable]:

Agreement to undertake prescribing

*I agree to take over the prescribing responsibility for this patient as per Lithium Shared Care Protocol from such date as the patient is deemed stable.

Or

*I am not willing to undertake shared care for this patient because [reason].

Agreement to undertake monitoring

[**Delete as applicable]:

**I agree to the Secondary Care Prescriber monitoring the patient including responsibility for organising bloods and other tests (including the additional monitoring that has been highlighted as being required if the patient is in a Special Group, which is: parameter ………………………………………., frequency……………………………………., duration…………………………….., reason…………………………………………………………………..).

Or

**I agree to take over monitoring of the patient including responsibility for organising bloods and other tests as required (including the additional monitoring that has been highlighted as being required if the patient is in a Special Group, which is: parameter ………………………………………., frequency……………………………………., duration…………………………….., reason…………………………………………………………………..).

[Patient name]
[NHS No]

Yours sincerely,

[Dr]
[Date]
[Practice address]
APPENDIX 2 - SECOND LETTER TO START SHARED CARE

[Address], [Date]
Dear Dr [Name]

Re: Lithium Shared Care Protocol
Patient: [Name, address, NHS No.]

DIAGNOSIS:
DATE LITHIUM STARTED:

Thank you for agreeing to shared care for the above named patient as per my initial letter dated [date].

I have been monitoring and prescribing for this patient for [no.] months and the patient is deemed stable as per agreed Lithium Shared Care Protocol.

The patient is doing well and is currently prescribed:

BRAND OF LITHIUM: .................................................................................................

<table>
<thead>
<tr>
<th>LITHIUM CARBONATE TABLET - Dose in mg:</th>
<th>LITHIUM CITRATE LIQUID - STRENGTH (AS CITRATE SALT):</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>................................................................. mg in 5ml</td>
</tr>
<tr>
<td>OR</td>
<td>Dose in ml:</td>
</tr>
</tbody>
</table>

Target lithium levels are between .................... mmol/L and ....................mmol/L

Recent lithium levels

<table>
<thead>
<tr>
<th>Date</th>
<th>Lithium blood level (mmol/L)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Date next lithium level is due:

Recent monitoring

<table>
<thead>
<tr>
<th>Test</th>
<th>Date</th>
<th>Result</th>
<th>Date this is next due</th>
</tr>
</thead>
<tbody>
<tr>
<td>e-GFR</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>TFTs</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Weight</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Monitoring

[*Delete as applicable]:

- *This patient will require the routine monitoring as set out in the Lithium Shared Care Protocol

Or

- *This patient will require the routine monitoring as set out in the Lithium Shared Care Protocol, PLUS the following ADDITIONAL monitoring (as they are in one of the Special Groups of patients requiring more intensive monitoring, e.g. older adult/ risk of impaired renal or thyroid function/ raised calcium level/ poor symptom control/ poor adherence/ last plasma level 0.8 mmol /L or higher/ taking interacting drugs).

<table>
<thead>
<tr>
<th>name of parameter to be monitored:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>with this frequency:</td>
<td></td>
</tr>
<tr>
<td>for this duration:</td>
<td></td>
</tr>
<tr>
<td>for this reason:</td>
<td></td>
</tr>
</tbody>
</table>

We have agreed the following:

[**Delete as applicable]:

**Secondary Care Prescriber to monitor the patient including responsibility for organising bloods and other tests (including the additional monitoring that has been highlighted as being required if the patient is in a Special Group).

Or

**GP to take over monitoring of the patient including responsibility for organising bloods and other tests as required (including the additional monitoring that has been highlighted as being required if the patient is in a Special Group).

Referral back to secondary care

The patient should be referred to the secondary care prescriber (using a fast track) if the patient experiences any of the following:

a. Lithium level is above 0.8mmol/L (unless the target range has been specified as 0.8 - 1 mmol/L by the secondary care prescriber), or if the lithium level falls below 0.4 mmol/L). Although the usual target level is 0.6 - 0.8 mmol/L, patients with lower levels (0.4 - 0.6 mmol/L) who have been clinically stable for a long time do not need to have their lithium dose increased.

b. Patient becomes mentally unwell (shows signs and symptoms of mania or depression) NOTE: Lithium patients can be referred urgently to the First response/ Access and Assessment teams /Community Mental Health Teams.

c. Non-compliance or suspected non-compliance with treatment.
d. Patient is planning pregnancy or is pregnant. (Lithium therapy should not be used during pregnancy, especially during the first trimester, unless considered essential.)
e. Patient plans to breastfeed, or is breastfeeding. (Lithium should not be used during breast-feeding).
f. Patient develops renal impairment, or renal impairment worsens.
g. Introduction of a potentially interacting medicine.
h. Overdose/suspected overdose of lithium or any other psychotropic medication.
i. Patient has unmanageable side effects from lithium.

Stop lithium if signs of lithium toxicity become apparent and contact secondary care prescriber, or refer patient to A&E.

Prescribing

If you are in agreement please would you start prescribing lithium for this patient within the parameters of the Lithium Shared Care Protocol. Please observe for side-effects of lithium, and signs of lithium toxicity. I have prescribed for this patient for a further 14 days.

Yours sincerely

[Name], [Job title], [Contact number], [Care coordinator & contact no.]
[Community team & contact no.]